

Parince Crescenzo, "A" Wing, 1102, 11th Floor.
 "G" Block. Plot No. C38 & C39.
 Behind MCA, Bandra Kurla Complex,
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CIN : L24116MH1989PLC052224 **VINATI ORGANICS LIMITED**
 Regd. Office : B-12 & B-13/1, MIDC Indl. Area, Mahad - 402 309, Dist. Raigad, Maharashtra. Phone - +91-22-6124444/28, Fax - +91-22-61240438
 CIN - L24116MH1989PLC052224, Email - vinati@vinatiorganics.com, Website - www.vinatiorganics.com
EBIDTA up by 27% & Net Profit up by 29%
 Unaudited Financial Results For The Quarter Ended 30-06-2015

PART I		(Rs. in Lacs) Except EPS			
Sr. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended	Previous year ended
		(30/06/2015)	(31/03/2015)	(30/06/2014)	(31/03/2015)
		Reviewed	Audited	Reviewed	Audited
1	Income from Operations				
	(a) Net Sales/Income from Operations(Net of excise duty)	14,986.66	17,381.59	19,610.57	75,897.04
	(b) Other Operating Income	1,351.73	115.45	218.71	1,275.52
	Total Income from Operations(net)	16,338.39	17,497.04	19,829.28	77,172.56
2	Expenses				
	(a) Cost of materials Consumed	7,272.01	9,127.45	12,879.99	45,537.83
	(b) Purchases of Traded Goods	202.46	27.21	-	51.50
	(c) Changes in inventories of finished goods and work in progress	327.62	(12.21)	(71.11)	64.99
	(d) Employee benefits expenses	900.03	768.67	797.40	3,189.93
	(e) Depreciation and amortisation expense	455.82	439.94	431.37	1,765.86
	(f) Other expenditure	2,321.46	2,626.97	2,176.56	9,151.73
	Total Expenses	11,479.40	12,978.03	16,214.21	59,761.84
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	4,858.99	4,519.01	3,615.07	17,410.72
4	Other Income	113.20	346.81	216.10	914.47
5	Profit from ordinary activities before Finance Cost and Exceptional Items(3+4)	4,972.19	4,865.82	3,831.17	18,325.19
6	Finance Costs	246.15	78.90	252.88	975.51
7	Profit from ordinary activities after Finance Cost but before Exceptional Items(5-6)	4,726.04	4,786.72	3,578.29	17,349.68
8	Exceptional items	-	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	4,726.04	4,786.72	3,578.29	17,349.68
10	Tax Expense (including deferred tax)	1,621.92	1,546.15	1,167.02	5,770.28
11	Net Profit from Ordinary Activities after tax (9-10)	3,104.12	3,242.57	2,411.27	11,579.40
12	Extraordinary Item	-	-	-	-
13	Net Profit for the period	3,104.12	3,242.57	2,411.27	11,579.40
14	Paid-up equity share capital (face value of Rs.2/-)	1,031.82	1,031.82	987.45	1,031.82
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	42,372.75
16	Earnings Per Share (EPS)				
16 i	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualized)	6.02	6.29	4.88	22.85
16 ii	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualized)	6.02	6.29	4.88	22.85

PART II SELECT INFORMATION FOR THE QUARTER ENDED 30.06.2015

A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding				
	-Number of shares	14,318,778	14,318,778	12,343,153	14,318,778
	-Percentage of shareholding	27.75	27.75	25.00	27.75
2	Promoter and promoter group shareholding				
	a) Pledged / Encumbered				
	-Number of shares	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered:				
	-Number of shares	37,272,247	37,272,247	37,029,347	37,272,247
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	72.25	72.25	75.00	72.25

B INVESTOR COMPLAINTS		3 months ended (30/06/2015)
Pending at the beginning of the quarter		0
Received during the quarter		16
Disposed off during the quarter		15
Remaining unresolved at the end of the quarter		1

- Notes:
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 01.08.2015.
 - The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended 30.06.2015
 - As the Company's business activity falls within a single primary business segment viz. "Manufacturing of Chemicals" the disclosure requirement of Accounting Standard (AS-17) "Segment Reporting" is not applicable.
 - The company has provided for gratuity and leave encashment expenses on estimated basis.
 - During the quarter finance costs includes exchange loss of Rs 110.48 Lacs as against Rs 58.68Lacs in June 2014 Qtr. arising from foreign currency. They are regraded as adjustment to interest cost as defined in paragraph of 4(e) of the AS 16 "Borrowing Costs".
 - Other operating income for the quarter ended June ,2015 includes Rs 877.90 lacs on account of export benefits related to earlier years.
 - Previous period's/year's figures have been regrouped/rearranged wherever necessary.

Place : Mumbai
 Date : 01.08.2015

For Vinati Organics Limited
 Vinod Saraf
 Managing Director
 DIN : 00076708



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LIMITED REVIEW REPORT

To,
**The Board of Directors,
Vinati Organics Limited.**

We have reviewed Unaudited Financial Results for the Quarter Ended **30th June, 2015** of the accompanying Statement of Unaudited Financial Results ("the Statement") of **Vinati Organics Limited** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Management is responsible for the preparation and presentation of the said Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies and the same have been approved by the Board of Directors. Our responsibility is to express a conclusion on the said Statement based on our review.

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that the said Statement is not prepared, in all material aspects, in accordance with applicable accounting standards pursuant to the Companies (Accounting Standards) Rules, 2006 which continues to be applicable as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

192, Dr. D. N. Road,
Mumbai -400 001
Dated: August 1, 2015



For Karnavat & Co.
Chartered Accountants
Firm Registration No. 104863W

Vedhi. Viral R.
(Viral Joshi)
Partner
Membership No. 137686