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 CIN : L24116MH1989PLC052224



ANNEXURE VI

Compliance Report

It is hereby certified that the Amended Scheme of Amalgamation of Veeral Additives Private Limited with Vinati Organics Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Whether complied – Yes or No
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Yes
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes


 Company Secretary


 Managing Director

Certified that the transactions/accounting treatment provided in the draft Scheme of Amalgamation of Veeral Additives Private Limited with Vinati Organics Limited are in compliance with all the Accounting Standards applicable to a listed entity.


 Chief Financial Officer




 Managing Director

Date: 08 September 2021

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 Regd. Office & Mahad Works : B-12 & B-13/1, MIDC Industrial Area, Mahad 402 309, Dist. Raigad, Maharashtra, India.
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