

Parinee Crescenzo, "A" Wing, 1102, 11th Floor,
"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.
Phone : 91-22-6124 0444 / 6124 0428
Fax : 91-22-6124 0438
E-mail : vinati@vinatiorganics.com
Website : www.vinatiorganics.com
CIN : L24116MH1989PLC052224



December 9, 2024

BSE Limited
(Listing Department)
P. J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001.

Scrip Code: 524200

National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

NSE Symbol: VINATORGA / Series: EQ

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, regarding additional investment in Veeral Organics Pvt. Ltd., Wholly Owned Subsidiary Company

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, it is herewith informed that Vinati Organics Limited ("the Company") has subscribed to the additional 3,96,50,000 fully paid-up equity shares of the face value of ₹ 10/- each at par, amounting to ₹ 39,65,00,000/- (Rupees Thirty Nine Crores Sixty Five Lakhs only) by way of subscription towards the rights issue of Veeral Organics Pvt. Ltd., a Wholly Owned Subsidiary, the shares rank pari-passu to existing Equity Shares of the Company.

We request you to take note of the same and acknowledge receipt.

Thanking you,

Yours faithfully,
For **Vinati Organics Limited**

Milind Wagh
Company Secretary/Compliance Officer

Encl: Annexure A

Lote Works : Plot No. A-20, MIDC Industrial Area, Lote Parashuram 415 722 Tal. Khed, Dist. Ratnagiri, Maharashtra, India.
Phone : (02356) 273032 - 33 • **Fax**: 91-2356-272448 • **E-mail**: vinlote@vinatiorganics.com
Regd. Office & Mahad Works : B-12 & B-13/1, MIDC Industrial Area, Mahad 402 309, Dist. Raigad, Maharashtra, India.
Phone : (02145) 232013/14 • **Fax** : 91-2145-232010 • **E-mail**: vinmhd@vinatiorganics.com

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Annexure A

Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015

Additional Acquisition of new Equity Shares of Veeral Organics Private Limited, Wholly Owned Subsidiary Company

Sr. No.	Details of Events that need to be provided	Information of such events(s)
a)	Name of the target entity, details in brief such as size, turnover etc.;	Veeral Organics Private Limited ("VOPL") is a Company incorporated under the Indian Companies Act, 2013 on October 5, 2020, as a Wholly Owned Subsidiary of Vinati Organics Ltd. ("the Company/VOL"). Turnover: Nil.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, the nature of interest and details thereof and whether the same is done at "arm's length";	No. Since VOPL is a Wholly Owned Subsidiary of the Company hence, the provision of Related Party Transaction under SEBI (LODR) Reg. 2015, is not applicable on any further acquisition of equity shares of VOPL.
c)	Industry to which the entity being acquired belongs;	Chemical Industry
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The main business object of Veeral Organics Private Limited is the manufacturing of Organics Fine Specialty Chemicals which is in line with the business of Vinati Organics Limited.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
f)	Indicative time period for completion of the acquisition;	Not Applicable, Since Veeral Organics Private Limited is already a Wholly Owned Subsidiary of the Company.
g)	Nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration
h)	Cost of acquisition or the price at which the shares are acquired;	₹ 39,65,00,000/- (Rupees Thirty Nine Crores Sixty Five Lakhs only) of Vinati Organics Limited subscribed 3,96,50,000 fully paid-up equity shares of the face value of ₹ 10/- each of Veeral Organics Private Limited.
i)	Percentage of shareholding/control acquired and/or number of shares acquired;	100% of the Share Capital of Veeral Organics Pvt. Ltd.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, the country in which the acquired entity has presence and any other significant information (in brief);	Veeral Organics Pvt. Ltd. Was incorporated under the Indian Companies Act, 2013, as a Wholly Owned Subsidiary of Vinati Organics Limited. Product(s)/ line of business: Manufacturing of the Organics Fine Specialty Chemicals.

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