

Parinee Crescenzo, "A" Wing, 1102, 11th Floor.
"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.
Phone : 91-22-6124 0444 / 6124 0428
Fax : 91-22-6124 0438
E-mail : vinati@vinatiorganics.com
Website : www.vinatiorganics.com
CIN : L24116MH1989PLC052224



VINATI ORGANICS LIMITED

Regd. Office : B-12 & B-13/1, MIDC Indl. Area, Mahad - 402 309, Dist. Raigad, Maharashtra. Phone: +91-22-61240444, Fax: +91-22-61240438

CIN - L24116MH1989PLC052224, Email - shares@vinatiorganics.com, Website - www.vinatiorganics.com

Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2025

(Rs. in crores) Except EPS

Sr. No.	Particulars	3 months ended			Year Ended
		(30/06/2025) Unaudited	(30/06/2024) Unaudited	(31/03/2025) Audited (Note 3)	(31/03/2025) Audited
1	Revenue from operations	541.97	524.72	648.46	2,248.17
2	Other Income	7.39	9.26	6.16	44.31
3	Total revenue (1+2)	549.36	533.98	654.62	2,292.48
4	Expenses				
	(a) Cost of materials Consumed	281.48	320.18	308.09	1,182.18
	(c) Changes in inventories of finished goods, stock in trade and work in progress	(23.20)	(31.06)	33.07	13.81
	(d) Employee benefits expenses	42.37	33.64	37.53	139.61
	(e) Power and fuel cost	38.15	36.04	37.83	151.30
	(e) Finance Cost	0.37	0.45	0.16	0.52
	(f) Depreciation and amortisation expense	25.55	21.36	22.52	88.53
	(g) Other expenditure	43.48	41.25	51.52	180.35
	Total Expenses	408.20	421.86	490.72	1,756.30
5	Profit before exceptional items and tax (3-4)	141.16	112.12	163.90	536.18
6	Exceptional items	-	-	-	-
7	Profit before tax (5-6)	141.16	112.12	163.90	536.18
8	Tax Expense				
	(a) Income tax	35.69	25.65	33.47	112.47
	(b) Deferred Tax	1.28	2.32	7.39	18.46
9	Net Profit from Ordinary Activities after tax (7-8)	104.19	84.15	123.04	405.25
10	Other comprehensive income (OCI)				
	(a) The items that will not be reclassified to profit or loss	(0.11)	(0.18)	0.07	(0.44)
	(b) Income tax relating to items that will not be reclassified to profit or loss	0.03	0.04	(0.02)	0.11
11	Total comprehensive income for the period.	104.11	84.01	123.09	404.92
12	Paid-up equity share capital (face value of Rs.1/-)	10.37	10.37	10.37	10.37
13	Reserves excluding Revaluation Reserve as shown in the balance sheet as at 31.03.2025				2,782.91
14	Earnings Per Share (EPS)				
	Basic	10.05	8.12	11.87	39.09
	Diluted	10.05	8.12	11.87	39.09

- Notes:
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on 14-08-2025.
 - The Group's business activity falls within a single primary business segment viz. "Manufacturing of Chemicals". Hence there are no separate reportable segments as per Ind AS 108 'Operating Segments'.
 - The figures for the Quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the year-to-date figures upto the third Quarter of the Financial year.
 - This statement has been prepared in accordance with companies (Indian Accounting Standards) rules, 2015 (Ind AS), prescribed u/s 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
 - The Statutory auditors of the Group have carried out a limited review of the above unaudited consolidated financial results for the quarter ended June 30, 2025 and have issued an unqualified review report. The review report of the statutory auditors is being filed with the National Stock Exchange of India Limited ('NSE') and BSE Ltd ('BSE') and is also available on the Company's website.
 - The figures for the corresponding previous periods have been regrouped and/or reclassified wherever considered necessary.

Place : Mumbai
Date : 14-08-2025



For Vinati Organics Limited

Vinati Saraf Mutreja
Managing Director & CEO
DIN : 00079184

Regd. Office & Mahad Works : B-12 & B-13/1, MIDC Industrial Area, Mahad 402 309, Dist. Raigad, Maharashtra, India.

Phone : 8652266881/82/83 • E-mail: vinmhd@vinatiorganics.com

Lote Works : Plot No. A-20, MIDC Industrial Area, Lote Parashuram 415 722 Tal. Khed, Dist. Ratnagiri, Maharashtra, India.

Phone : 7720014561/7350012854 • E-mail: vinlote@vinatiorganics.com

Antioxidants Works Mahad : Plot K - 4/2, Additional MIDC, Mahad, Dist. Raigad, Maharashtra - 402 302

Phone No : 99703 19201/202 • E-mail : info@vinatiorganics.com

**LIMITED REVIEW REPORT ON UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF
VINATI ORGANICS LTD FOR THE QUARTER ENDED 30TH JUNE, 2025.**

To
The Board of Directors,
VINATI ORGANICS LTD.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the Statement") of **Vinati Organics Ltd** (herein after referred to as "the Holding Company") and its subsidiaries (the holding company and its subsidiaries together referred to as "the Group") for the quarter ended 30th June, 2025, attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
2. This Statement is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors. The statement, as it relates to the quarter ended 30th June, 2025, has been compiled from the related consolidated financial statements prepared in accordance with Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of the Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.



4. The statement includes results of the following entity:

Name of the Entity	Relationship
Veeral Organics Private Limited	Wholly Owned Subsidiary
Vinati Organics USA Inc	Wholly Owned Subsidiary

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The statement includes the results of one foreign subsidiary, whose interim financial results/information reflect total revenues of Rs Nil (before consolidation adjustments) and total net profit/(loss) after tax of Rs. (0.01) crores (before consolidation adjustments) for the quarter ended June 30, 2025, which have not been reviewed. These interim financial results and other financial information have been certified by the management of the Holding Company. According to the information and explanations given to us by the Management, these interim financial results and financial information are not material to the group.

Our conclusion on the statement is not modified in respect of the above matter.

For M M Nissim & Co LLP
Chartered Accountants
(Reg. No. 107122W/W100672)

Dimple Maru



Dimple Maru
Partner
Mem. No. 141312
Mumbai, 14th August, 2025
UDIN:- 25141312BMJKE04248

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Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2025

(Rs. in crores) Except EPS

Sr. No.	Particulars	3 months ended			Year Ended
		(30/06/2025) Unaudited	(30/06/2024) Unaudited	(31/03/2025) Audited (Note 3)	(31/03/2025) Audited
1	Revenue from operations	542.26	524.72	648.45	2,248.10
2	Other Income	7.30	9.26	6.14	44.29
3	Total revenue (1+2)	549.56	533.98	654.59	2,292.39
4	Expenses				
	(a) Cost of materials Consumed	282.29	320.14	308.06	1,182.29
	(c) Changes in inventories of finished goods, stock in trade and work in progress	(22.07)	(31.01)	33.28	14.08
	(d) Employee benefits expenses	41.04	33.44	36.74	137.99
	(e) Power and fuel cost	33.80	35.90	36.06	149.29
	(e) Finance Cost	0.37	0.45	0.16	0.52
	(f) Depreciation and amortisation expense	21.28	19.56	20.18	80.75
	(g) Other expenditure	41.38	41.14	50.74	179.24
	Total Expenses	398.09	419.62	485.22	1,744.16
5	Profit before exceptional items and tax (3-4)	151.47	114.36	169.37	548.23
6	Exceptional items	-	-	-	-
7	Profit before tax (5-6)	151.47	114.36	169.37	548.23
8	Tax Expense				
	(a) Income tax	35.69	25.65	33.47	112.47
	(b) Deferred Tax	3.00	2.70	8.33	20.53
9	Net Profit from Ordinary Activities after tax (7-8)	112.78	86.01	127.57	415.23
10	Other comprehensive income (OCI)				
	(a) The items that will not be reclassified to profit or loss	(0.11)	(0.17)	0.07	(0.44)
	(b) Income tax relating to items that will not be reclassified to profit or loss	0.03	0.04	(0.02)	0.11
11	Total comprehensive income for the period	112.70	85.88	127.62	414.90
12	Paid-up equity share capital (face value of Rs.1/-)	10.37	10.37	10.37	10.37
13	Reserves excluding Revaluation Reserve as shown in the balance sheet as at 31.03.2025				2,796.36
14	Earnings Per Share (EPS)				
	Basic	10.88	8.30	12.31	40.05
	Diluted	10.88	8.30	12.31	40.05

Notes: 1. The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on 14-08-2025.
2. The Company's business activity falls within a single primary business segment viz. "Manufacturing of Chemicals". Hence there are no separate reportable segments as per Ind AS 108 'Operating Segments'.
3. The figures for the Quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the year-to-date figures upto the third Quarter of the Financial year.
4. This statement has been prepared in accordance with companies (Indian Accounting Standards) rules, 2015 (Ind AS), prescribed u/s 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
5. The Statutory auditors of the Company have carried out a limited review of the above unaudited standalone financial results for the quarter ended June 30, 2025 and have issued an unqualified review report. The review report of the statutory auditors is being filed with the National Stock Exchange of India Limited ('NSE') and BSE Ltd ('BSE') and is also available on the Company's website.
6. The figures for the corresponding previous periods have been regrouped and/or reclassified wherever considered necessary.

Place : Mumbai
Date: 14-08-2025



For Vinati Organics Limited

Vinati Saraf Mutreja

Managing Director & CEO

DIN : 00079184

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**LIMITED REVIEW REPORT ON UNAUDITED STANDALONE FINANCIAL RESULTS OF
VINATI ORGANICS LTD FOR THE QUARTER ENDED 30TH JUNE, 2025.**

To
The Board of Directors,
VINATI ORGANICS LTD.

1. We have reviewed the accompanying Statement of unaudited standalone financial results ("the Statement") of Vinati Organics Ltd ("the Company") for the quarter ended 30th June, 2025, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M M Nissim & Co LLP
Chartered Accountants
(Reg. No. 107122W/W100672)


Dimple Maru
Partner

Mem. No. 141312

Mumbai, 14th August, 2025

UDIN:- 25141312BMJKEN4948

