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"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India
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E-mail : vinati@vinatiorganics.com
Website : www.vinatiorganics.com
CIN : L24116MH1989PLC052224


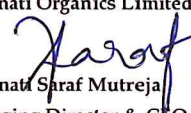


VINATI ORGANICS LIMITED

Regd. Office : B-12 & B-13/1, MIDC Indl. Area, Mahad - 402 309, Dist. Raigad, Maharashtra. Phone - +91-22-61240444, Fax - +91-22-61240438

CIN - L24116MH1989PLC052224, Email - shares@vinatiorganics.com, Website - www.vinatiorganics.com.

Statement of Standalone Financial Results for the Quarter and Nine Months Ended December 31, 2025

Sr. No.	Particulars	(Rs. in Crore) Except EPS					
		Quarter ended			Nine Months Ended		Year ended
		(31/12/2025)	(31/12/2024)	(30/09/2025)	(31/12/2025)	(31/12/2024)	(31/03/2025)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from Operations						
1	Revenue from operations	529.14	521.67	546.27	1,617.67	1,599.65	2,248.10
2	Other Income	8.84	6.68	15.93	32.07	38.15	44.29
3	Total Income(1+2)	537.98	528.35	562.20	1,649.74	1,637.80	2,292.39
4	Expenses						
	a. Cost of materials Consumed	261.31	256.22	247.91	791.51	874.23	1,182.29
	b. Purchase of Stock in Trade	-	-	-	-	-	-
	b.Changes in inventories of finished goods, work in progress and Stock in Trade	(24.09)	9.78	(10.26)	(56.42)	(19.20)	14.08
	c. Employee benefits expenses	41.62	32.60	42.28	124.94	101.25	137.99
	d. Power & Fuel Cost	40.51	37.72	44.26	118.57	113.23	149.29
	e. Finance Costs	0.01	0.09	0.01	0.39	0.36	0.52
	f. Depreciation	24.27	20.50	21.53	67.08	60.57	80.75
	g. Other expenditure	48.97	42.58	43.47	133.82	128.50	179.24
	Total Expenses	392.60	399.49	389.20	1,179.89	1,258.94	1,744.16
5.	Profit before Exceptional Items and Tax (3-4)	145.38	128.86	173.00	469.85	378.86	548.23
6	Exceptional items	-	-	-	-	-	-
7	Profit before Tax	145.38	128.86	173.00	469.85	378.86	548.23
8	Tax Expense						
	(a) Current tax (Net of earlier year adjustments)	28.29	28.70	40.85	104.83	79.00	112.47
	(b) Deferred tax	8.62	4.61	3.13	14.74	12.20	20.53
9	Profit for the period from Continuing operations (7-8)	108.47	95.55	129.02	350.28	287.66	415.23
10	Other comprehensive income (OCI)						
	(a) The items that will not be reclassified to profit or loss.	(0.45)	(0.16)	(0.11)	(0.67)	(0.51)	(0.44)
	(b) Income tax relating to items that will not be reclassified to profit or loss.	0.11	0.04	0.03	0.17	0.13	0.11
11	Total Comprehensive Income for the year	108.13	95.43	128.94	349.78	287.28	414.90
12	Paid-up equity share capital (face value of Rs.1/-)	10.37	10.37	10.37	10.37	10.37	10.37
13	Reserves						2,796.36
14	Earnings Per Share from Continuing Operations (of Rs.1/- each) :						
	Basic	10.46	9.22	12.45	33.79	27.75	40.05
	Diluted	10.46	9.22	12.45	33.79	27.75	40.05
Notes:	<p>1. The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on January 31, 2026.</p> <p>2. The Company is engaged in Manufacturing of Chemicals. This in the context of Ind AS 108 operating segment are considered to constitute one single primary segment.</p> <p>3. This statement has been prepared in accordance with companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed u/s 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.</p> <p>4. The Statutory auditors of the Company have carried out a limited review of the above unaudited standalone financial results for the quarter and and nine months ended December 31, 2025 and have issued an unqualified review report. The review report of the statutory auditors is being filed with the National Stock Exchange of India Limited ('NSE') and BSE Ltd ('BSE') and is also available on the Company's website.</p> <p>5. Previous period/year figures are regrouped, rearranged, wherever necessary.</p>						
	Place: Mumbai						For Vinati Organics Limited
	Date: 31-01-2026						 Vinati Saraf Mutreja Managing Director & CEO DIN : 00079184

Regd. Office & Mahad Works : B-12 & B-13/1, MIDC Industrial Area, Mahad 402 309, Dist. Raigad, Maharashtra, India.

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Antioxidants Works Mahad : Plot K - 4/2, Additional MIDC, Mahad, Dist. Raigad, Maharashtra - 402 302

Phone No : 99703 19201/202 • **E-mail :** info@vinatiorganics.com

LIMITED REVIEW REPORT ON UNAUDITED STANDALONE FINANCIAL RESULTS OF VINATI ORGANICS LTD FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025.

To
The Board of Directors,
VINATI ORGANICS LTD.

1. We have reviewed the accompanying Statement of unaudited standalone financial results ("the Statement") of **Vinati Organics Ltd** ("the Company") for the quarter and nine months ended 31st December, 2025, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M M NISSIM & CO LLP
Chartered Accountants
(Reg. No. 107122W/W100672)

Dimple

Chirag Maru

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Dimple Maru

Partner

Mem. No. 141312

Mumbai, 31st January, 2026

UDIN:- 26141312QGKQFK3560

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Statement of Consolidated Financial Results for the Quarter and Nine Months Ended December 31, 2025

Sr. No.	Particulars	(Rs. in Crore) Except EPS					
		Quarter Ended			Nine Months Ended		Year Ended
		(31/12/2025)	(31/12/2024)	(30/09/2025)	(31/12/2025)	(31/12/2024)	(31/03/2025)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from Operations						
1	Revenue from operations	530.78	521.68	550.22	1622.97	1599.71	2248.17
2	Other Income	8.86	6.67	16.01	32.25	38.15	44.31
3	Total Income(1+2)	539.64	528.35	566.23	1,655.22	1,637.86	2,292.48
4	Expenses						
	a. Cost of materials Consumed	258.15	256.12	256.70	796.33	874.09	1182.18
	b. Purchase of Stock in Trade	-	-	0.51	0.51	-	-
	c. Changes in inventories of finished goods, work in progress and Stock in Trade	(22.68)	9.74	(13.79)	(59.66)	(19.26)	13.81
	d. Employee benefits expenses	45.09	32.97	44.67	132.13	102.08	139.61
	e. Power & Fuel Cost	43.54	37.80	48.85	130.53	113.47	151.30
	f. Finance Costs	0.01	0.09	0.01	0.39	0.36	0.52
	g. Depreciation	29.27	22.32	26.08	80.90	66.01	88.53
	h. Other expenditure	50.12	42.69	45.95	139.55	128.83	180.35
	Total Expenses	403.50	401.73	408.98	1,220.68	1,265.58	1,756.30
5.	Profit before Exceptional Items and Tax (3-4)	136.14	126.62	157.25	434.54	372.28	536.18
6	Exceptional items	-	-	-	-	-	-
7	Profit before Tax	136.14	126.62	157.25	434.54	372.28	536.18
8	Tax Expense						
	(a) Current tax (Net of earlier year adjustments)	28.48	28.70	40.95	105.12	79.00	112.47
	(b) Deferred tax	6.83	4.22	1.42	9.53	11.07	18.46
9	Profit for the period from Continuing operations (7-8)	100.83	93.70	114.88	319.89	282.21	405.25
10	Other comprehensive income (OCI)						
	(a) The items that will not be reclassified to profit or loss.	(0.45)	(0.16)	(0.11)	(0.67)	(0.51)	(0.44)
	(b) Income tax relating to items that will not be reclassified to profit or loss.	0.11	0.04	0.03	0.17	0.13	0.11
	(c) The items that will be reclassified to profit or loss.	(0.03)	-	(0.03)	(0.05)	-	-
11	Total Comprehensive Income for the year	100.46	93.58	114.77	319.34	281.83	404.92
12	Paid-up equity share capital (face value of Rs.1/-)	10.37	10.37	10.37	10.37	10.37	10.37
13	Reserves						2,782.91
14	Earnings Per Share from Continuing Operations (of Rs.1/- each) :						
	Basic	9.73	9.04	11.08	30.86	27.22	39.09
	Diluted	9.73	9.04	11.08	30.86	27.22	39.09

Notes: 1. The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on January 31, 2026.
2. The Group is engaged inter alia in Manufacturing of Chemicals. This in the context of Ind AS 108 operating segment are considered to constitute one single primary segment.
3. This statement has been prepared in accordance with companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed u/s 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
4. The Statutory auditors of the Company have carried out a limited review of the above unaudited consolidated financial results for the quarter and nine months ended December 31, 2025 and have issued an unqualified review report. The review report of the statutory auditors is being filed with the National Stock Exchange of India Limited ('NSE') and BSE Ltd ('BSE') and is also available on the Company's website.
5. Previous period/year figures are regrouped, rearranged, wherever necessary.

Place: Mumbai
Date: 31-01-2026



For Vinati Organics Limited

Vinati
Vinati Saraf Mutreja
Managing Director & CEO
DIN : 00079184

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**LIMITED REVIEW REPORT ON UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF
VINATI ORGANICS LTD FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2025.**

To

The Board of Directors,

VINATI ORGANICS LTD.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the Statement") of **Vinati Organics Ltd** (herein after referred to as "the Holding Company") and its subsidiaries (the holding company and its subsidiaries together referred to as "the Group") for the quarter and nine months ended 31st December, 2025, attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
2. This Statement is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors. The statement, as it relates to the quarter and nine months ended 31st December, 2025, has been compiled from the related consolidated financial statements prepared in accordance with Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of the Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.



4. The statement includes results of the following entity:

Name of the Entity	Relationship
Veeral Organics Private Limited	Wholly Owned Subsidiary
Vinati Organics USA Inc	Wholly Owned Subsidiary

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The statement includes the results of one wholly owned foreign subsidiary, whose interim financial results/information reflect total revenues of Rs. 3.88 crores and Rs. 6.60 Crores (before consolidation adjustments) and total net profit/(loss) after tax of Rs. 0.57 crores and Rs. 0.98 Crores (before consolidation adjustments) for the quarter and nine months ended December 31, 2025, respectively which have not been reviewed. These interim financial results and other financial information have been certified by the management of the Holding Company. According to the information and explanations given to us by the Management, these interim financial results and financial information are not material to the group.

Our conclusion on the statement is not modified in respect of the above matter.

For M M NISSIM & CO LLP

Chartered Accountants

(Reg. No. 107122W/W100672)

Dimple

Chirag Maru

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Dimple Maru

Partner

Mem. No. 141312

Mumbai, 31st January 2026

UDIN:- 26141312WIZQWQ1942