

Vinati Organics USA Inc
Balance Sheet for the period April 01, 2025 to March 31, 2026
All amounts in USD

Particulars	Notes	For the period April 01, 2025 to March 31, 2026
Assets		
Current assets		
VOUI - Citibank 2392		\$ 123,758
Accounts Receivable	4	\$ 341,453
Other current assets	5	\$ 1,737,083
Total current assets		\$ 2,202,295
Total Non-Current assets		\$ -
Total assets		\$ 2,202,295
Liabilities and Stockholders' Equity		
Current liabilities		
Accounts Payable	3	\$ 2,026,709
Provision for Expenses		\$ 16,201
Provision for Quantity Adjustment		\$ 2,405
Provision for Taxes		\$ 2,730
Total Current liabilities		\$ 2,048,045
Total Non-current liabilities		\$ -
Stockholders' Equity		
Vinati Organics Ltd.	1	\$ 1,000
Retained Earnings	2	\$ 153,250
Total Stockholders' Equity		\$ 154,250
Total liabilities and stockholders' equity		\$ 2,202,295

On behalf of Management Representative



Amit Thanawala
(President)

Date : May, 07, 2026



Vinati Organics USA Inc

Income Statement for the period April 01, 2025 to March 31, 2026

All amounts in USD

Particulars	Notes	For the period April 01, 2025 to March 31, 2026	
<u>Revenues</u>			
Revenue from operations	6	\$	1,248,095
Total Revenues		\$	1,248,095
<u>Costs and Expenses</u>			
Cost of Goods Sold	7	\$	1,008,466
Other expenses	8	\$	34,135
Total Expenses		\$	1,042,601
Profit before tax		\$	205,495
Tax Expense	9	\$	52,245
Profit/(Loss) for the period		\$	153,250

On behalf of Management Representative



Amit Thanawala

(President)

Date : May, 07, 2026



Vinati Organics USA Inc

Cash Flow Statement for the period April 01, 2025 to March 31, 2026

All amounts in USD

Particulars	Amount
A. Cash flow from operating activities	
Accounts Payable	\$ 2,026,709
Accounts Receivable	\$ (341,453)
Advance Tax	\$ (746)
Inventory Asset	\$ (204,394)
Inventory in Transit	\$ (1,531,944)
Provision for Expenses	\$ 16,201
Provision for Quantity Adjustment	\$ 2,405
Provision for Taxes	\$ 2,730
Net Income	\$ 153,250
Net cash flows (used in) operating activities (A)	\$ 122,758
B. Cash flow from investing activities	\$ -
Net cash flow generated from/(used in) investing activities (B)	\$ -
C. Cash flow from financing activities	
Vinati Organics Ltd.	\$ 1,000
Net cash flow generated from financing activities (C)	\$ 1,000
Net increase in cash and cash equivalents (A+B+C)	\$ 123,758

On behalf of Management Representative



Amit Thanawala
(President)

Date : May, 07, 2026



Vinati Organics USA Inc*All amounts in USD*

	Particulars	Amount
1	Share capital	
	Balance in the beginning of the period	\$ 1,000
	Balance at the end of the period	\$ 1,000
2	Retained Earnings	
	Balance at the beginning of the period	\$
	Profit / (Loss) for the period	\$ 153,250
	Balance at the end of the period	\$ 153,250
3	Accounts Payable	
	- Accounts Payable	\$ 2,026,709
	Total Accounts Payable	\$ 2,026,709
4	Accounts Receivable	
	- Unsecured considered good	\$ 341,453
	Total Accounts Receivable	\$ 341,453
5	Other current assets	
	Advance Tax	\$ 746
	Inventory Asset	\$ 204,394
	Inventory in Transit	\$ 1,531,944
	Total Other current assets	\$ 1,737,083



Vinati Organics USA Inc

All amounts in USD

	Particulars	Amount
6	Revenue from operations	
	Discount	\$ (2,405)
	Sales	\$ 1,250,501
	Total Revenue from operations	\$ 1,248,095
7	Cost of Goods Sold	
	Cost of Goods Sold	\$ 749,416
	Processing Fees	\$ 259,050
	Total Cost of Goods Sold	\$ 1,008,466
8	Expenses	
	Bank Fees and Charges	\$ 859
	Business Support Services	\$ 10,000
	DE Franchise Tax	\$ 225
	Insurance Expense	\$ 1,200
	Legal & Professional Expenses	\$ 18,174
	Payroll Expense	
	Employer Payroll Taxes	\$ 286
	Salaries and Wages	\$ 2,640
	Registration Expenses	\$ 750
	Total Expenses	\$ 34,135
9	Tax Expense	
	Federal Tax Expense	\$ 40,737
	MA State Tax Expense	\$ 9,992
	TN State Tax Expense	\$ 1,516
	Total Other Expenses	\$ 52,245



Vinati Organics USA Inc*All amounts in USD*

	Particulars	Amount
10	Profit/(Loss) for the period	\$ 153,250
	Number of equity shares as at beginning of the period	10
	Add: Shares Allotted	10
	Number of equity shares as at end of the period	10
	Earnings Per Share	\$ 15,324.97

11 Related party disclosures**(a) Name of the related parties and related party relationship**

Key Management Personnel (KMP):

Mr. Amit Thanawala, President

Holding Company

Vinati Organics Limited

(b) Transactions with related parties during the year**Transaction with Holding company**

Equity investment received	\$ 1,000
Purchases of Goods	\$ 2,412,840
Business Support Services	\$ 10,000
	<u>\$ 2,423,840</u>

The balances receivable from and payable to related parties as at year end:

Accounts Payable	\$ 1,721,368
	<u>\$ 1,721,368</u>

